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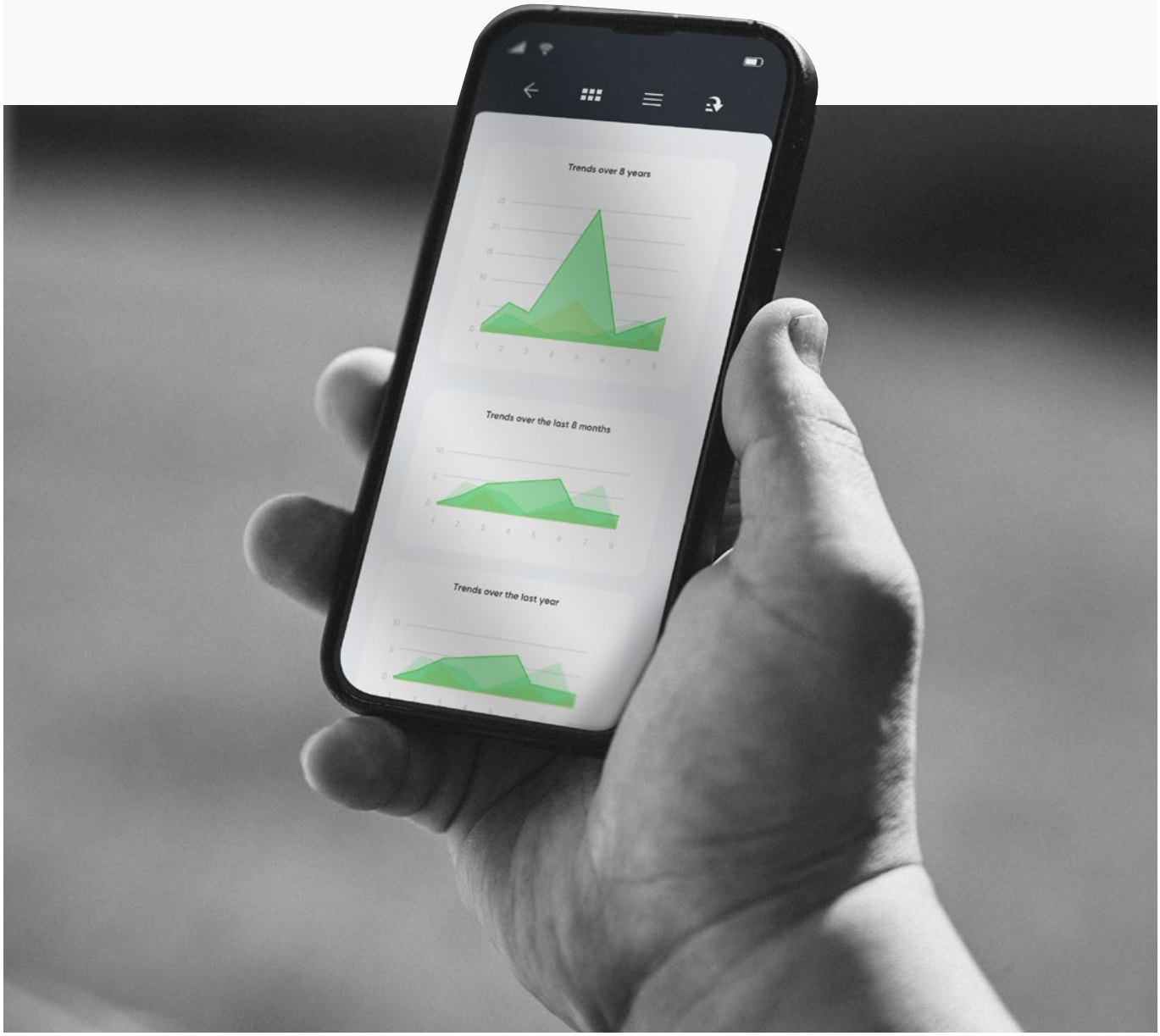
Enterprise Budgeting



Budgeting and forecasting can be complex, we make it simple

Introducing TechnologyOne's Enterprise Budgeting, a centralised intuitive platform to simplify the budgeting and forecasting process to support your organisation's major business decisions and future financial health.

Effective planning budgeting and forecasting is paramount to financial success, but it can be a complex and time-consuming process often working with multiple uncontrolled spreadsheets, consolidating data from various departments and version control issues. Traditional manual budgeting methods often fall short of meeting modern demands, exacerbating the time-intensive nature of budget management.

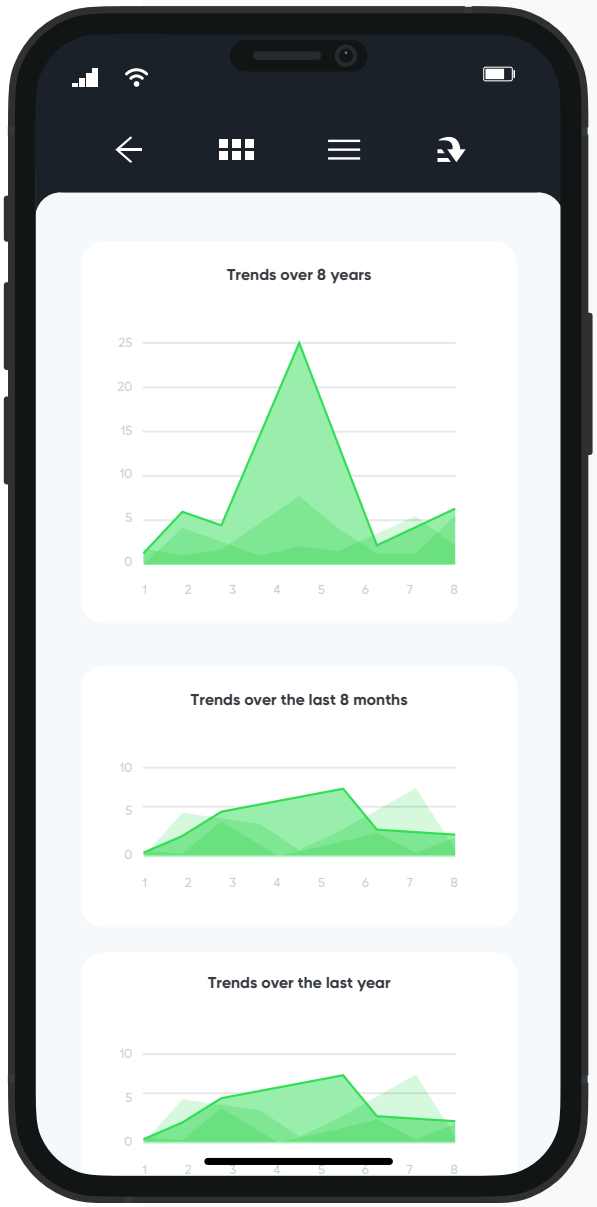
Budgeting and forecasting software simplifies the process through streamlined workflows and automation, meaning you can understand the financial health of your organisation, be able to identify areas of improvement and ensure resource availability easier and faster.

It enables you to better manage finite resources against often infinite demand pressures.

Achieving precise budget alignment with strategic goals requires collaboration and comprehensive analysis. Consolidated data management, real-time insights and scenario analysis empower organisations to adapt swiftly and help with this alignment.

Being able to easily extract data from your ERP and other sources enables you to quickly build your budget and forecasts to highlight where efficiencies can be made, productivity improved and where to focus efforts and investments to optimise the most value-critical processes.

Use the objective data to establish achievable and ambitious goals and clear implementation strategies and tactics for achieving them.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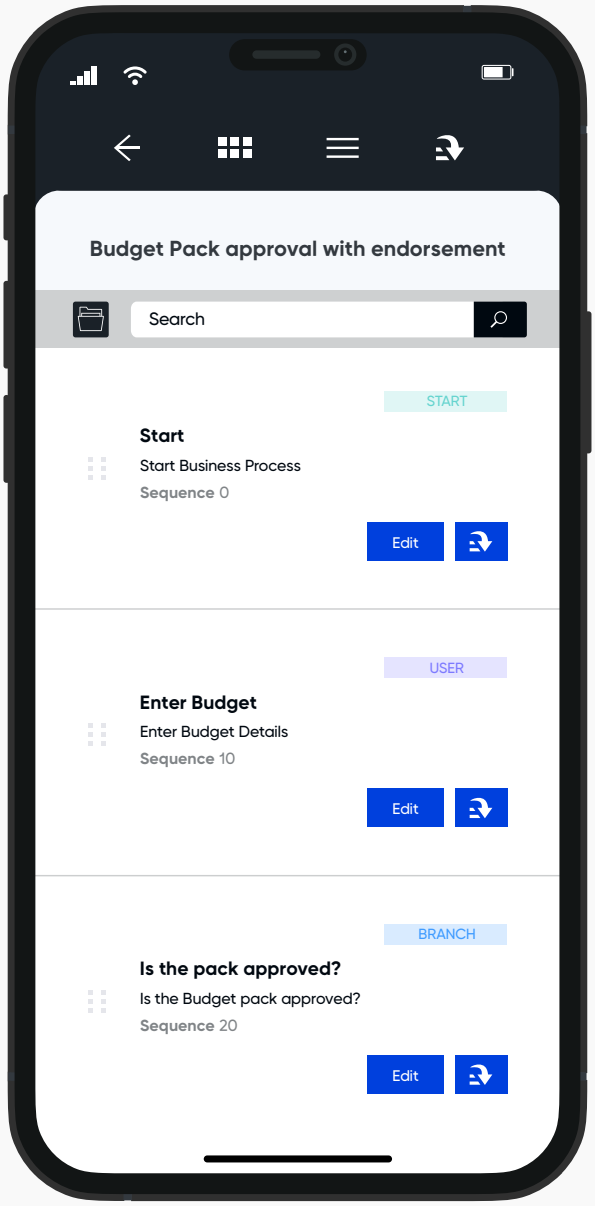
Budget Pack approval with endorsement
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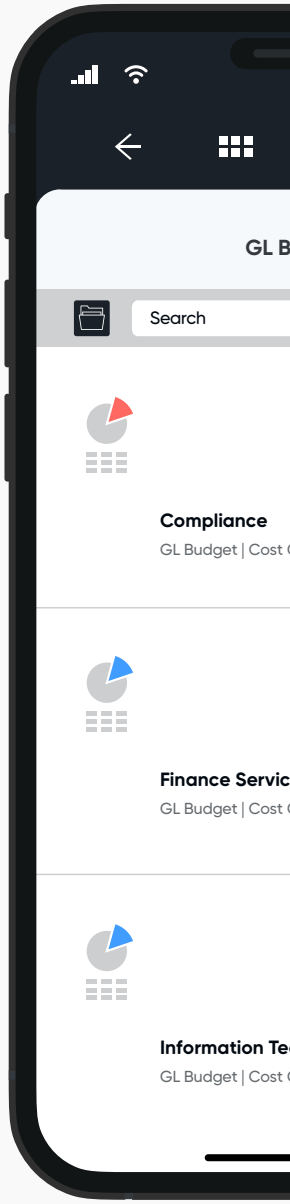
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"Enterprise budgeting removed days of work in budget preparation enabling users to create these budgets with not much more than the click of a button"

Port of Newcastle

We solve the complex to simplify life for our community

With more than 37 years' experience, TechnologyOne has pioneered Software as a Service (SaaS) for local government and higher education, empowering communities with mission-critical solutions.

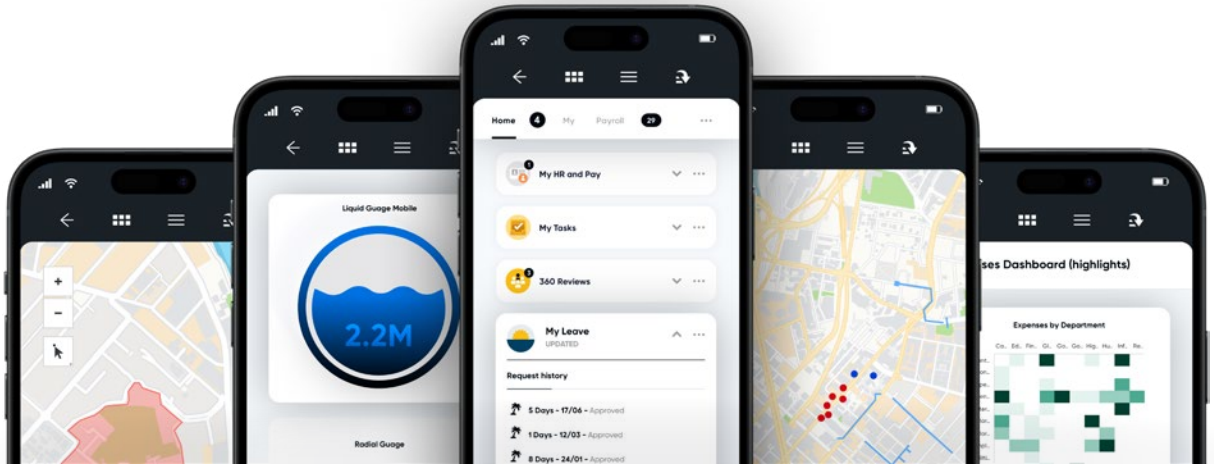
Our deep understanding and engagement with our key markets means we are able to deliver integrated, preconfigured solutions that provide proven practice, streamline implementation and reduce time, cost and risk for our customers.

We are the only company offering true global SaaS solutions, harnessing industry expertise, innovative technology and user-centred design to present unparalleled digital experiences.

Our global software enables our customers to embrace the digital revolution and an exciting new world of possibilities in a cloud-first, mobile-first world.

Over 1,300 large-scale companies, government departments and higher education institutions across the globe are supported by TechnologyOne solutions.

Future-proof your organisation with a true SaaS solution



Reinvent your system in a way no legacy software can — Software as a Service (SaaS) leverages the latest technology to deliver speed, security and scalability for your community.

SaaS delivers a mission-critical solution that empowers your organisation to provide compelling digital experiences — on any device, anywhere, at any time.

Only through the power of SaaS can your organisation embrace cutting-edge simplicity that offers a single source of truth and ensures your systems are guarded with defence-level security.

With continual upgrades, including two yearly major releases and weekly patches, empower your community with a best-in-class solution in an ever-changing environment.

Single trusted source of truth

Assist decision-making and build accurate budgets and forecasts with a solution that fully integrates with your other business systems, pulling data from various sources into one to provide a comprehensive view of your financial health for all parts of your business.

Real-time data

Make timely and informed business decisions and plan operations based on real-time visibility of your financial performance enabling more accurate forecasts. Connected planning removes silos and creates alignment, allowing you to immediately analyse the impact of changes across your business.

Enhance efficiency

Help your finance team spend less time on routine tasks and more on strategic analysis by automating data consolidation and calculations, approvals and version management.

Planning for the future

Better plan for the future and manage risk with tools and models to predict financial outcomes based on different scenarios, with the ability to adapt to changing conditions.

Performance analysis

Gain a deeper understanding of your financial trends and performance metrics and quickly highlight the areas where efficiencies can be made and productivity improved. Compare current budgets to previous budgets to establish benchmarks for success and lay the groundwork for ongoing progress.

Always up-to-date

Your organisation will be at the forefront of innovation with continual and automatic upgrades and releases all covered by one annual fee.

Secure & scalable

The highest security and privacy measures and scalability for future growth. Trusted by top Australian and New Zealand governments, authorities, businesses and education providers, our stringent cyber security safeguards data and protects your systems.

Agile and simplified budgeting and forecasting to secure your financial future

Enterprise Budgeting is an intuitive tool that simplifies the planning budgeting and forecasting process, transforming your financial data into an easily accessible and powerful business tool, with the flexibility to be agile in changing business conditions to drive improved business decisions.

View information across multiple departments, cost centres or budget drivers, and apply your preferred budget methods to set business parameters and drive employee buy-in. Run multiple versions and scenarios to deliver accurate budgets and forecasts to achieve your future goals.

Drive collaboration across your organisation with an intuitive user experience and streamlined assignment, submission and approval processes on the same source data, leveraging analytics to create alignment on outcomes with all stakeholders.

The product fully integrates with TechnologyOne's enterprise suite providing direct access to all data for accurate and comparative analysis. Together with rapid deployment, you're enabled with improved clarity to meet future goals.

Enterprise Budgeting

Centralised Data

Seamlessly integrate with TechnologyOne's ERP and other business systems as required to ensure every aspect of your organisation is aligned with your success plan. Gain real-time, comparative insights and drill-down to source, providing all parts of your business with the information needed for effective budgeting and forecasting.

Flexible Budgeting

Manage financial and operational budgets using multiple budget methods to best suit your desired outcomes. Target budgeting for a top-down approach creates a tight alignment to your organisation's strategies and growth. Utilise bottom-up budgeting for detailed input from each unit or choose from incremental, zero-based or drive-based budgeting methods. The flexibility is yours.

Forecasting

Better plan for your future through collaborative forecasting involving budget holders and corporate finance teams. Understand the impact of organisation change across multiple years and model potential futures.

Access financial data and reports to help you confidently build robust forecasts across your organisation. Track and compare actual performance to budgets, highlight focus areas for improvement and create better re-forecasts.

Real-Time Collaboration

Our intuitive, Excel-like experience allows the many personas across your business to be easily brought into the budgeting and forecasting process without traditional adoption barriers. Budget packs and embedded analytics provide users with an environment fit for their individual or departmental needs. Concurrent budget entry and changes updated in real-time drive improved collaboration and eliminate version control issues.

Business Process Automation

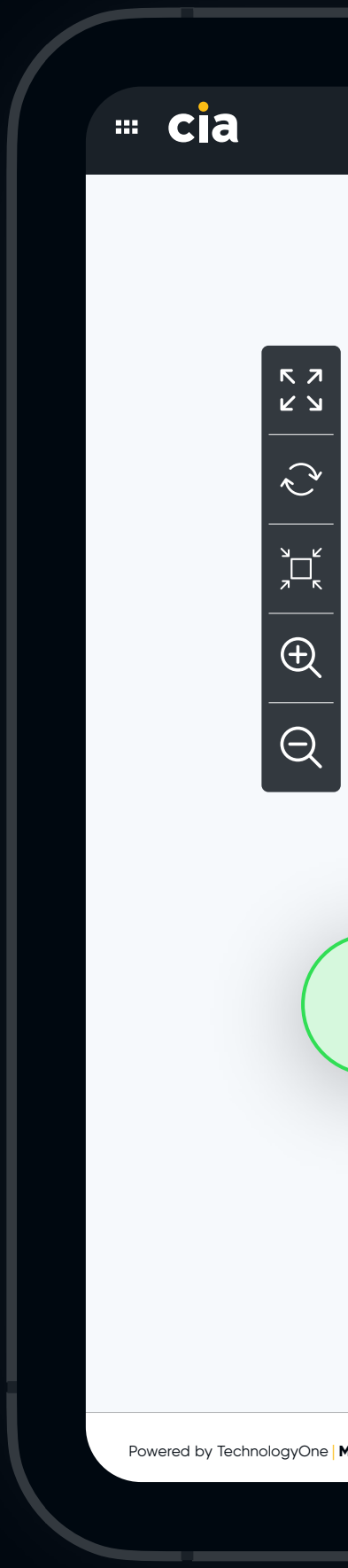
Automate the calculation of budget and forecast figures based on key inputs and standard allocation plans, simplifying and streamlining the forecasting process. Devolve budget entry to involve the right people in the process, with Business Process Automation streamlining workflows and approvals with real-time notifications, while providing transparency to support quick decision-making, robust controls and a comprehensive audit history.

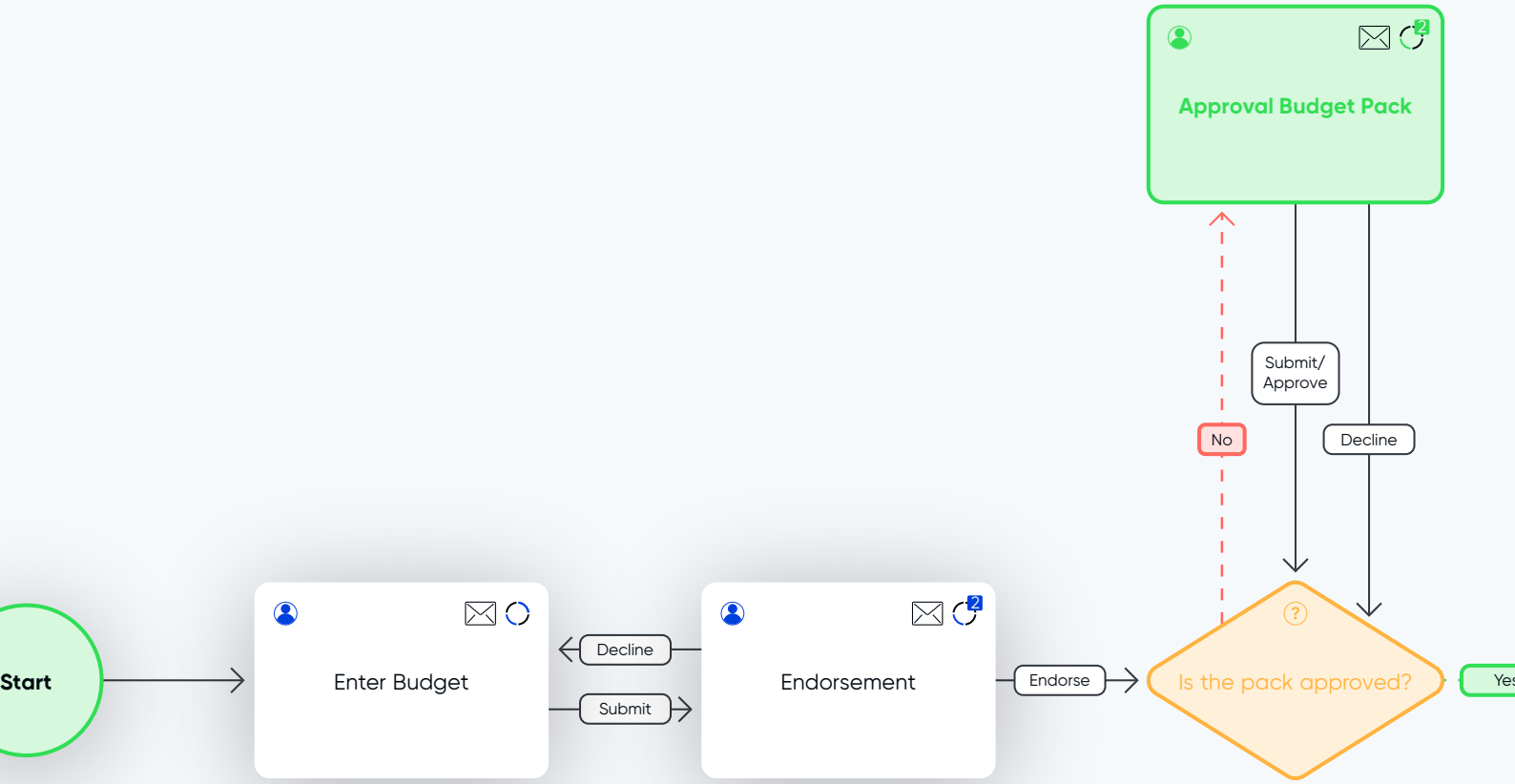
Worksheets

An intuitive interface worksheet design, in a familiar format to Excel spreadsheets, makes it easy for users to swiftly navigate, assign tasks, add commentary and have full visibility of changes in real time. Design worksheets for each of your budget drivers, to capture the information you need and support users with rapid adoption.

Insights

A single source of truth allows for streamlined reporting across your organisation's plan. Consolidate and view information across multiple departments, cost centres or budget drivers, with our reporting and analytics capabilities providing rich insights for analysis. This facilitates improved budget setting and control through real-time actual budget data.





laking life simple for our community

Security standard	cia
IRAP (OFFICIAL)	✓
IRAP (PROTECTED)	✓
NZ IRD SPS 13/01	✓
ISO/IEC 27001:2013	✓
ISO/IEC 27017:2015	✓
ISO/IEC 27018:2014	✓
ISAE 3402 SOC1	✓
AT-C 205 SOC2	✓
AT-C 205 SOC3	✓
SSAE 18	✓
Cyber Essentials Plus (UK)	✓
Gov.uk	✓
PCI DSS 3.2 SAQ-D	✓

The highest level of cyber security

Secure your digital environment and reputation against threats with stringent protection across your systems.

Through the power of SaaS, continuous and automatic upgrades ensure your organisation has the latest protection against emerging threats.

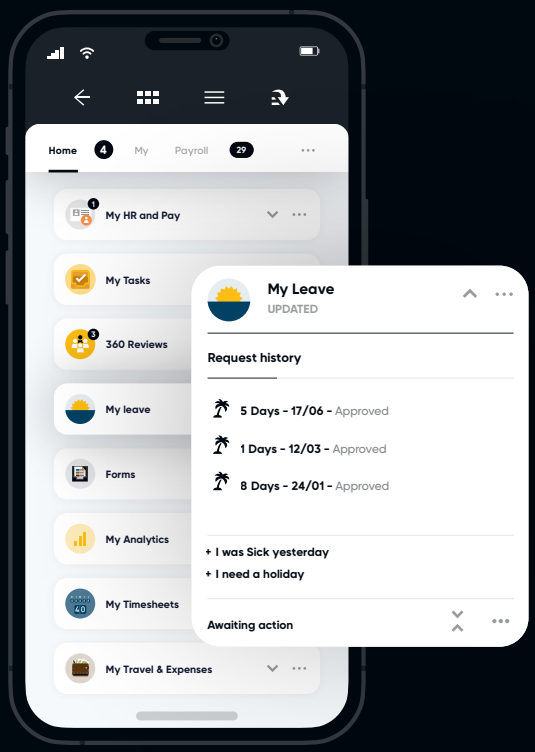
TechnologyOne is an industry-leader in cyber security, with the above security compliance certificates.

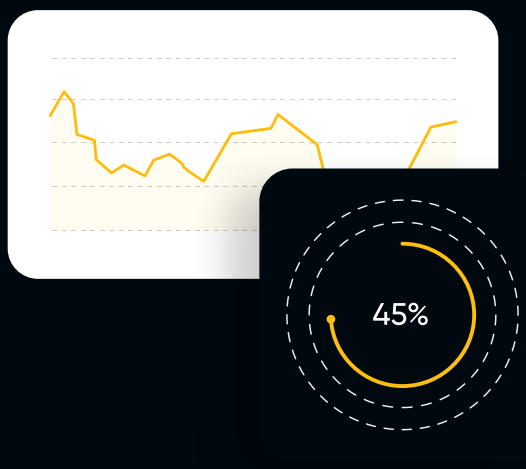
Our ~~code~~ no-code configuration

Tailor our solution for your specific needs with no programming or coding required.

Discover deep functionality for your organisation through an application that adapts to suit your unique needs. CiA is designed to seamlessly integrate with your systems to deliver an interconnected and unparalleled user experience.

Unleash streamlined functionality and cutting-edge efficiency for your organisation with faster time to value.





Real-time dashboards

Organisations must make strategic decisions to future-proof and give themselves a competitive edge.

Thrive in the face of challenges with dashboards that integrate and streamline real-time data to inform future spending and strategic decision-making.

Empower your organisation by improving efficiencies and eliminating manual and duplicated processes, reducing costs and empowering your staff to focus on your community.

SaaS+

With SaaS Plus TechnologyOne, delivers an end-to-end, customer centric solution so you can focus on serving your community.

Maximising our 'Power of One' promise, we're leveraging our unique domain expertise and taking full responsibility for the whole solution experience - reducing risk and saving you time and money.

One plan, one price, one point of call. SaaS Plus delivers:

- An all-inclusive offering tailored to the industries we serve.
- All aspects of TechnologyOne's enterprise solution.
- A single yearly fee covering all costs to implement, run, support and upgrade the solution.

Why SaaS Plus?

SaaS Plus is designed to help solve the three greatest impediments to digital transformation: time-to-value, cost, and complexity. It provides customers with a one-stop-shop, reducing much of the complexity, duplication and risk traditionally involved in ERP projects.

TechnologyOne takes complete responsibility for building, marketing, selling, implementing, supporting and running our enterprise solution for each customer, to guarantee long-term success.

SaaS Plus provides:

- Quantified scope, outcomes and approach
- Improved time-to-value – faster ROI
- Reduced project and organisational risk
- Platform for growth and business efficiency gains
- Accelerated path to a continuous improvement model

Our people

At TechnologyOne, we believe in fostering a culture of innovation, creativity, and collaboration, and have created an environment that allows our people to thrive. This culture is built into the fabric of our business, driving high performance, and underpinning our success.

Our global team of more than 1,300 passionate individuals forms the backbone of our operations. At the heart of our workforce are our more than 400 developers, powering one of the largest Australian-owned Research and Development (R&D) centres for enterprise software. In addition to our R&D centres in Brisbane and Perth, we have offshore centres in Indonesia and Vietnam, extending our capabilities to better support our customers and products.

Our developers are leaders in their field who challenge conventional thinking and go beyond the traditional realms of development methodology.

Driven by a commitment to solving complex business problems for our customers, our team has delivered a massively broad and deep global SaaS ERP solution, competing and triumphing against multinational giants with tens of thousands of staff.

Our customers are our true north guiding the decisions we make, the people we employ and the processes we create. We continue to invest in our Compelling Customer Experience program, which gives our people the ongoing training and support they need to deliver outstanding customer experiences.

About TechnologyOne

TechnologyOne is a global Software as a Service (SaaS) company. Founded in Australia, we have offices across six countries. Our enterprise SaaS solution transforms business and makes life simple for our customers by providing powerful, deeply integrated enterprise software that is incredibly easy to use. Over 1,300 leading corporations, government departments and statutory authorities are powered by our software.

Our global SaaS solution provides deep functionality for the markets we serve, including local government and higher education in the UK. For these markets we invest significant funds each year in R&D. We also take complete responsibility to market, sell, implement, support and run our solutions for our customers, which reduce time, cost and risk.

Ready to learn more?

Technology1.co.uk